

Exhibit A

DEBTOR: Epic Companies Midwest LLC CASE NO: 24-30281

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 3/1/2025 to 3/31/2025

CASH FLOW SUMMARY	<u>Jul-24</u>	<u>Aug-24</u>	<u>Sep-24</u>	<u>Oct-24</u>	<u>Nov-24</u>	<u>Dec-24</u>	<u>Jan-25</u>	<u>Feb-25</u>	<u>Mar-25</u>	<u>Accumulated</u>
1. Beginning Cash Balance	\$ <u>272,606.35</u>	\$ <u>278,122.33</u>	\$ <u>158,003.89</u>	\$ <u>239,981.88</u>	\$ <u>53,582.73</u>	\$ <u>84,942.15</u>	\$ <u>54,191.40</u>	\$ <u>73,220.28</u>	\$ <u>79,426.57</u>	<u>272,606.35</u>
2. Cash Receipts										
Operations	-	-	-	-	-	3,720.50	-	-	-	3,720.50
Loan Principal Repayment	-	-	150,000.00	-	25,000.00	-	-	-	50,000.00	225,000.00
Loans/advances	-	-	-	-	100,000.00	100,000.00	100,000.00	100,000.00	-	400,000.00
Other: Loan Interest Income	4,999.99	4,406.25	2,770.83	2,770.83	270.83	2,500.00	18,596.58	-	2,500.00	38,815.31
Other: Interest Income	515.99	-	-	-	-	-	-	-	-	515.99
Total Cash Receipts	\$ <u>5,515.98</u>	\$ <u>4,406.25</u>	\$ <u>152,770.83</u>	\$ <u>2,770.83</u>	\$ <u>125,270.83</u>	\$ <u>106,220.50</u>	\$ <u>118,596.58</u>	\$ <u>100,000.00</u>	\$ <u>52,500.00</u>	<u>668,051.80</u>
3. Cash Disbursements										
Operations	-	19,119.62	4,627.23	276.12	8,850.91	10,923.87	16,743.70	11,459.21	425.15	72,425.81
Debt Service/Secured loan payment	-	-	-	-	-	-	-	-	-	-
Professional fees/U.S. Trustee fees	-	105,405.07	66,165.61	188,893.86	85,060.50	126,047.38	82,824.00	82,334.50	100,279.00	837,009.92
Other	-	-	-	-	-	-	-	-	-	-
Total Cash Disbursements	\$ <u>-</u>	\$ <u>124,524.69</u>	\$ <u>70,792.84</u>	\$ <u>189,169.98</u>	\$ <u>93,911.41</u>	\$ <u>136,971.25</u>	\$ <u>99,567.70</u>	\$ <u>93,793.71</u>	\$ <u>100,704.15</u>	<u>909,435.73</u>
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	<u>5,515.98</u>	<u>(120,118.44)</u>	<u>81,977.99</u>	<u>(186,399.15)</u>	<u>31,359.42</u>	<u>(30,750.75)</u>	<u>19,028.88</u>	<u>6,206.29</u>	<u>(48,204.15)</u>	<u>(241,383.93)</u>
5 Ending Cash Balance (to Form 2-C)	\$ <u><u>278,122.33</u></u>	\$ <u><u>158,003.89</u></u>	\$ <u><u>239,981.88</u></u>	\$ <u><u>53,582.73</u></u>	\$ <u><u>84,942.15</u></u>	\$ <u><u>54,191.40</u></u>	\$ <u><u>73,220.28</u></u>	\$ <u><u>79,426.57</u></u>	\$ <u><u>31,222.42</u></u>	<u><u>31,222.42</u></u>

CASH BALANCE SUMMARY

	<u>Financial Institution</u>	<u>Book Balance</u>
Petty Cash	<u>\$</u>	0
Operating Account	<u>First Western Bank & Trust</u>	0
Debtor-in-possession Account	<u>US Bank</u>	31,222.42
Other Interest-bearing Account	<u>Bank Forward</u>	0
TOTAL (must agree with Ending Cash Balance above)	\$ <u><u>31,222.42</u></u>	

(1) *Accumulated beginning cash balance is the cash available at the commencement of the case. Current month beginning cash balance should equal the previous month's ending balance.*

(2) *All cash balances should be the same.*

DEBTOR: Epic Companies Midwest LLC CASE NO: 24-30281

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 3/1/2025 to 3/31/2025

CASH RECEIPTS DETAIL
(attach additional sheets as necessary)

Account No: XXXXXXXXXX

Date	Payer	Description	Amount
03/10/2025	U of J MU	Loan Principal Repayment	50,000.00
03/11/2025	Fargo South Hospitality LLC	Other: Loan Interest Income	2,500.00

\$

Total Cash Receipts \$ 52,500.00 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

DEBTOR: Epic Companies Midwest LLC

CASE NO: 24-30281

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For Period: 3/1/2025 to 3/31/2025

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No: XXXXXXXXXX

Date	Check No.	Payee	Description (Purpose)	Amount
				\$
03/11/2025	1030	Lighthouse Management Group	Professional fees/U.S. Trustee fees	12,421.50
03/11/2025	1030	Lighthouse Management Group	Operations	(37.32)
03/14/2025		USBank	Operations	127.87
03/17/2025	ACH	Fredrikson & Byron	Professional fees/U.S. Trustee fees	45,102.50
03/21/2025	ACH	Stinson LLP	Professional fees/U.S. Trustee fees	6,188.50
03/25/2025	1031	Lighthouse Management Group	Professional fees/U.S. Trustee fees	17,935.00
03/25/2025	1031	Lighthouse Management Group	Operations	334.60
03/26/2025	ACH	Stinson LLP	Professional fees/U.S. Trustee fees	18,631.50

Total Cash Disbursements \$ 100,704.15 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

COMPARATIVE BALANCE SHEET

For Period Ending 3/31/2025

	#	7/8/2024	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	Petition Date (1)
ASSETS												
Current Assets:												
Cash (from Form 2-B, line 5)	\$	-	\$ 278,122.33	\$ 158,003.89	\$ 239,981.88	\$ 53,582.73	\$ 84,942.15	\$ 54,191.40	\$ 73,220.28	\$ 79,426.57	\$ 31,222.42	\$ 272,606.35
Accounts Receivable (from Form 2-E)		-	285,191.32	349,092.78	489,450.57	692,197.24	745,582.38	816,299.79	857,006.94	880,340.94	931,803.74	187,877.79
Receivable from Officers, Employees, Affiliates		-	-	-	-	-	-	-	-	-	-	-
Inventory		-	-	-	-	-	-	-	-	-	-	-
Other Current Assets -(List)		-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-
Total Current Assets	\$	-	\$ 563,313.65	\$ 507,096.67	\$ 729,432.45	\$ 745,779.97	\$ 830,524.53	\$ 870,491.19	\$ 930,227.22	\$ 959,767.51	\$ 963,026.16	\$ 460,484.14
Fixed Assets:												
Land	\$	-	-	-	-	-	-	-	-	-	-	-
Building		-	-	-	-	-	-	-	-	-	-	-
Equipment, Furniture and Fixtures		-	-	-	-	-	-	-	-	-	-	-
Total Fixed Assets		-	-	-	-	-	-	-	-	-	-	-
Less: Accumulated Depreciation	(-	-	-	-	-	-	-	-	-	-	-
Net Fixed Assets	\$	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Assets (List):												
Investment Beacon NW		-	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00
Notes Receivable		-	18,287,000.00	18,287,000.00	18,137,000.00	18,137,000.00	18,112,000.00	18,112,000.00	18,112,000.00	18,112,000.00	18,062,000.00	18,062,000.00
BNW -KA Activity		-	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)
TOTAL ASSETS	\$	-	\$ 19,171,163.65	\$ 19,114,946.67	\$ 19,187,282.45	\$ 19,203,629.97	\$ 19,263,374.53	\$ 19,303,341.19	\$ 19,363,077.22	\$ 19,392,617.51	\$ 19,345,876.16	\$ 18,843,334.14
LIABILITIES												
Post-petition Accounts Payable (from Form 2-E)												
Post-petition Accrued Professional Fees (from Form 2-E)	\$	-	\$ 18,597.82	\$ 38,237.24	\$ 56,835.07	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ -
Post-petition Taxes Payable (from Form 2-E)		-	-	-	-	-	-	-	-	-	-	-
Post-petition Notes Payable		-	-	-	-	-	-	-	-	-	-	-
Other Post-petition Payable(List): due to ECMW 2023		-	-	-	-	-	100,000.00	200,000.00	300,000.00	400,000.00	400,000.00	-
		-	-	-	-	-	-	-	-	-	-	-
Total Post Petition Liabilities	\$	-	\$ 18,597.82	\$ 38,237.24	\$ 56,835.07	\$ 75,432.89	\$ 175,432.89	\$ 275,432.89	\$ 375,432.89	\$ 475,432.89	\$ 475,432.89	\$ -
Pre Petition Liabilities:												
Secured Debt		-	-	-	-	-	-	-	-	-	-	-
Priority Debt		-	-	-	-	-	-	-	-	-	-	-
Prepetition Unsecured Debt		-	17,852,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	17,852,890.00
Class B		-	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00
Total Pre Petition Liabilities	\$	-	\$ 18,707,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,707,390.00
TOTAL LIABILITIES	\$	-	\$ 18,725,987.82	\$ 18,995,627.24	\$ 19,014,225.07	\$ 19,032,822.89	\$ 19,132,822.89	\$ 19,232,822.89	\$ 19,332,822.89	\$ 19,432,822.89	\$ 19,432,822.89	\$ 18,707,390.00
OWNERS' EQUITY												
Owner's/Stockholder's Equity	\$	-	\$ 445,175.83	\$ 119,319.43	\$ 173,057.38	\$ 170,807.08	\$ 130,551.64	\$ 70,518.30	\$ 30,254.33	\$ (40,205.38)	\$ (86,946.73)	\$ 135,944.14
Retained Earnings - Prepetition		-	-	-	-	-	-	-	-	-	-	-
Retained Earnings - Post-petition		-	-	-	-	-	-	-	-	-	-	-
TOTAL OWNERS' EQUITY	\$	-	\$ 445,175.83	\$ 119,319.43	\$ 173,057.38	\$ 170,807.08	\$ 130,551.64	\$ 70,518.30	\$ 30,254.33	\$ (40,205.38)	\$ (86,946.73)	\$ 135,944.14
TOTAL LIABILITIES AND OWNERS' EQUITY	\$	-	\$ 19,171,163.65	\$ 19,114,946.67	\$ 19,187,282.45	\$ 19,203,629.97	\$ 19,263,374.53	\$ 19,303,341.19	\$ 19,363,077.22	\$ 19,392,617.51	\$ 19,345,876.16	\$ 18,843,334.14

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

DEBTOR: Epic Companies Midwest LLC

CASE 24-30281

Form 2-D
PROFIT AND LOSS STATEMENT
For Period 3/1/2025 to 3/31/2025

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ -	\$ -
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	\$ -	\$ -
Cost of Goods Sold	-	-
Gross Profit	\$ -	\$ -
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	425.15	64,078.08
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list): _____	-	-
	-	-
Total Operating Expenses	\$ 425.15	\$ 64,078.08
Operating Income (Loss)	\$ (425.15)	\$ (64,078.08)
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income	2,500.00	39,331.30
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ 2,500.00	\$ 39,331.30
Reorganization Expenses		
Legal and Professional Fees	\$ 100,279.00	\$ 834,548.92
Other Reorganization Expense	-	2,461.00
Total Reorganization Expenses	\$ 100,279.00	\$ 837,009.92
Net Income (Loss) Before Income Taxes	\$ (98,204.15)	\$ (861,756.70)
Federal and State Income Tax Expense (Benefit)	-	-
NET INCOME (LOSS)	\$ (98,204.15)	\$ (861,756.70)

(1) Accumulated Totals include all revenue and expenses since the petition date.

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For Period: 3/1/2025 to 3/31/2025Page 2 of 2
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